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Personal finance is a term that covers managing your money as well as saving and investing. It encompasses budgeting, banking, insurance, mortgages, investments, retirement planning, and tax and...

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A plan acts as a guide through your financial journey and, even if domestic and global upheavals dent your investments, it will help you get back on track. At the macro level, planning affects every aspect of personal finance, be it taxation, insurance or achievement of goals.

Personal Finance Definition - Investopedia

When doing personal financial planning, there is no one size fits all approach. A perfect plan should take into account your viewpoints and goals about your money. While you should use a tool like Personal

Capital to manage your money more efficiently. You should still understand your personal financial planning goals in more detail by building something from scratch. This will help you dissect your true needs and wants with your personal finances.

Personal finance - Wikipedia

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Margaret James. Updated May 22, 2020. Financial planning is a big concept that includes things like budgeting, retirement planning, saving, insurance, and getting out of debt. You don't, however, need to be a financial planning expert to have a firm grasp on what each of these concepts means and how they impact you.

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